



Date: 13.06.2024

To
Secretary
Listing Department
BSE Limited
Department of Corporate Services Phiroze Jeejeebhoy
Towers Dalal Street, Mumbai – 400 001
Scrip Code : 540902
ISIN : INE371P01015

To
Secretary
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Mumbai
– 400 050
Scrip Code : AMBER
ISIN : INE371P01015

Dear Sir/Ma'am,

Sub: Intimation on Pronouncement of the order under first motion application bearing Company Application (CAA)/67(MB)2024 under Scheme of Amalgamation between IL JIN Electronics (India) Private Limited (“Transferee”), the material subsidiary of the Company and Ever Electronics Private Limited (“Transferor”), the subsidiary of the Company

Ref: Disclosure of events/information under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

This has a reference to our disclosure letter dated 10 February 2024 regarding intimation under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, with regard to the Scheme of Amalgamation (“Scheme”), involving Amalgamation of between IL JIN Electronics (India) Private Limited (“IL JIN”/“Transferee”), the material subsidiary of Amber Enterprises India Limited (“Company”) and Ever Electronics Private Limited (“EVER”/ “Transferor”), the subsidiary of the Company, and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Rules made thereunder.

In this regard, we wish to inform you that the Hon'ble National Company Law Tribunal (‘NCLT’), Mumbai, vide its order dated 11 June 2024 (Uploaded on website of Hon'ble NCLT on 13 June 2024), had directed to convene the meetings of equity shareholders, secured and unsecured creditors of the Transferor Company and Transferee Company.

Pursuant to the aforesaid order, the Transferor Company and Transferee Company shall proceed for convening the meetings of their respective equity shareholders, secured and unsecured creditors.

The details and disclosures as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023 and other applicable SEBI Circular(s) were already given in Annexure - A to the disclosure letter dated 10 February 2024.

The above intimation is also available on the website of the Company at www.ambergrouppindia.com.

We request you to kindly take this on your record, disseminate the same on your website and oblige.

Thanking You,
Yours faithfully
For **Amber Enterprises India Limited**

(Konica Yadav)
Company Secretary and Compliance Officer

Amber Enterprises India Limited

Corp. Address:
Universal Trade Tower, 1st Floor, Sector 49, Gurgaon-1 22018
Tel.: +91 124 3923000 | Fax: +91 124 3923016,17

Regd. Office:
C-1, Phase II, Focal Point, RajpuraTown-140401, Punjab
Tel.: +91 1762 232126, 232646 | Fax: +91 1762 232127